



# Investment / Acquisition Opportunity

HANX Limited (in Administration)

(‘The Company’)

**The Joint Administrators are seeking potential investors/purchasers for the Company or its business and assets**

## Background and key selling points

Well established brand in a very competitive sexual wellness market (UK and USA):

- Over 100k consumer customers plus extensive subscribers and social media following
- Ability to break into the overseas markets with trademarks covering Australia, Canada, Malaysia, China, New Zealand and Singapore
- Significant intellectual property and know how from years of R&D invested in the products

The Company services its customers through two main routes to market:

- D2C through its website and Amazon as well as a subscription service; and
- D2B through service agreements with selected retail partners

The product range can be split into the following categories:

- Sexual pleasure – condoms, lubricants, toys
- Intimate health & contraception – contraceptive pills
- Supplements – pregnancy, menopause and libido support
- Weight management – weight management programme

Further information about the products can be found on [www.hanxofficial.com](http://www.hanxofficial.com)

## Transaction timeline

Further information will be available on request and will be provided upon receipt of a signed non-disclosure agreement. Offers should be submitted along with proof of funding as soon as possible and no later 27 February 2026 with a view to completing a transaction shortly thereafter.

## Financial highlights

	£ (British Pounds)		
	FY25	FY24	FY23
<b>P&amp;L Summary</b>			
Turnover	580,893	546,284	754,152
Gross margin	40%	52%	57%
<b>EBITDA</b>	<b>(394,859)</b>	<b>(256,002)</b>	<b>(469,031)</b>
<b>Balance Sheet Summary</b>			
Intangibles	1,774	2,083	2,391
Office equipment	3,433	3,340	3,856
Stock	60,148	139,946	153,265
<b>Assets available for sale</b>	<b>65,355</b>	<b>145,369</b>	<b>159,512</b>
Other current assets	277,835	590,769	350,138
<b>Gross assets</b>	<b>343,190</b>	<b>736,138</b>	<b>509,650</b>
Current liabilities	(108,511)	(108,734)	(154,408)
Non-current liabilities	(22,246)	(21,598)	(25,398)
<b>Net assets</b>	<b>212,433</b>	<b>605,806</b>	<b>329,844</b>



# Opportunity Contact

For further information, please contact Zoe Nelsey at Opus Restructuring & Insolvency.

1 Radian Court, Knowlhill, Milton Keynes MK5 8PG. UK.

**T:** +44 (0) 1908 087 222      **E:** [zoe.nelsey@opusllp.com](mailto:zoe.nelsey@opusllp.com)

---

This flyer is intended only for individuals for whom an exemption to the Financial Services and Markets Act 2000 (“the Act”) pursuant to the Financial Services and Markets Act 2000 (Financial Promotion) Order 2001 (“the Order”) applies. If you are not such a person, you should destroy this document immediately. If you are in doubt about what action you should take, you should consult your financial advisor or another authorised person specialising in investments of the kind in question. The contents of this flyer has not been approved by an authorised person for the purpose of Section 21 of the Act on the grounds that one or more exemptions under the order apply. Unless such exemptions are applicable, approval would be required. Recipients of this flyer should not forward or distribute the document unless they have taken all appropriate measures to confirm that the onward recipient is a person to whom the exemption under the Order applies.

The information stated above, has been supplied by the management of the target company. Any purchaser must satisfy themselves as to the accuracy of the information herein and the assets available for sale/investment in. The statements above must not be relied upon as statements of representation of fact and neither the Joint Administrators, Opus Restructuring LLP, its partners nor its employees shall not be responsible for any error, omission or mis-statement. Neither the staff of Opus Restructuring LLP nor any of their agents give any guarantees or warranties as to the statements above.

Opus Restructuring & Insolvency is a trading name for Opus Restructuring LLP. Opus Restructuring LLP (OC 381479) is registered in England and Wales under the Limited Liability Partnerships Act 2000 as a Limited Liability Partnership. No liability will be accepted by Opus Restructuring LLP or any of its officers or employees for any onward distribution of this flyer in contravention of the Act or the exemption under the Order. Opus Restructuring LLP will not be offering advice and will not otherwise be responsible for providing client protection for transaction and arrangements in this document.

This flyer is governed by and shall be construed in accordance with English law. The Joint Administrators act as agents of the Company and without personal liability.

---