

OPUS BUSINESS ADVISORY GROUP
 SEPTEMBER 2023
 HOSPITALITY FINANCES

COMPANY SIZE	NO OF COMPANIES #	TOTAL ASSETS £000s	TOTAL DEBT £000s	TOTAL NET WORTH £000s	AVERAGE DEBT £	CURRENT AVERAGE H-SCORE #	CO'S IN WARNING AREA #	% IN WARNING AREA %	NO OF ZOMBIES #	% ZOMBIES %	TOTAL DEFICIT £000s	NO OF NEGATIVE WORKING CAP #	% NEGATIVE WORKING CAP %	TOTAL DEFICIT £000s
AT AUGUST 2022														
<£25K	26,464	334,984	46,471	-301,753	1,760	27	15,587	59%	4,973	19%	-305,309	3,982	15%	-225,529
£25K-99K	30,764	1,672,791	203,216	-241,205	6,606	32	14,744	48%	6,240	20%	-511,428	7,200	23%	-528,060
£100K - £249k	15,252	2,395,828	219,085	286,778	14,364	38	6,037	40%	2,761	18%	-364,513	4,469	29%	-539,079
£250k AND ABOVE	12,363	32,601,812	11,134,818	11,039,109	900,657	48	3,870	31%	1,765	14%	-806,698	4,242	34%	-3,627,770
TOTALS	84,843	37,005,415	11,603,590	10,782,929	136,765	33	40,238	47%	15,739	19%	-1,987,948	19,893	23%	-4,920,438
AT AUGUST 2022														
<£25K	21,765	272,357	36,990	-231,184	1,700	29	12,039	55%	5,582	26%	-268,367	4,940	23%	-202,647
£25K-99K	32,167	1,750,142	263,378	-251,150	8,188	34	13,423	42%	8,802	27%	-531,191	8,392	26%	-490,958
£100K - £249k	14,146	2,175,089	248,306	164,103	17,553	38	5,350	38%	3,232	23%	-367,565	4,495	32%	-504,364
£250k AND ABOVE	9,602	29,343,927	12,339,036	8,552,305	1,285,049	43	3,646	38%	1,840	19%	-739,246	4,050	42%	-3,113,337
TOTALS	77,680	33,541,515	12,887,710	8,234,074	165,908	35	34,458	44%	19,456	25%	-1,906,369	21,877	28%	-4,311,306
AT DECEMBER 2021														
<£25K	22,788	282,564	26,745	-230,068	1,174	28	12,953	57%	5,657	25%	-267,831			
£25K-99K	29,187	1,569,013	203,567	-279,678	6,975	31	13,989	48%	8,433	29%	-513,054			
£100K - £249k	12,096	1,859,006	202,465	35,699	16,738	34	5,618	46%	3,230	27%	-267,831			
£250k AND ABOVE	8,403	28,166,543	12,844,107	7,205,701	1,528,514	39	3,808	45%	1,811	22%	-724,630			
TOTALS	72,474	31,877,126	13,276,884	6,731,654	183,195	32	36,368	50%	19,131	26%	-1,773,346			
AT APRIL 2021														
<£25K	24,796	293,841	13,973	-248,065	564	26	15,370	62%	6,056	24%	-283,856			
£25K-99K	22,335	1,172,129	74,785	-261,481	3,348	27	13,167	59%	6,779	30%	-466,293			
£100K - £249k	9,309	1,456,871	97,431	38,897	10,466	31	4,951	53%	2,648	28%	-308,528			
£250k AND ABOVE	7,625	30,610,034	13,338,446	8,648,459	1,749,304	39	3,456	45%	1,579	21%	-703,327			
TOTALS	64,065	33,532,875	13,524,635	8,177,810	211,108	29	36,944	58%	17,062	27%	-1,762,004			

SOURCE: COMPANY WATCH