

OPUS BUSINESS ADVISORY GROUP
OCTOBER 2023
TRAVEL AGENT & TOUR OPERATOR FINANCES

COMPANY SIZE	NO OF COMPANIES #	TOTAL ASSETS £000s	TOTAL DEBT £000s	TOTAL NET WORTH £000s	CURRENT AVERAGE H-SCORE #	YEAR EARLIER AVERAGE H-SCORE #	CO'S IN WARNING AREA #	% IN WARNING AREA %	NO OF ZOMBIES #	% ZOMBIES %	TOTAL DEFICIT £000s	NO OF NEGATIVE WORKING CAP #	% NEGATIVE WORKING CAP %	TOTAL DEFICIT £000s
AT OCTOBER 2023	5,817	10,256,612	2,351,346	2,015,955	38	33	2,298	40%	973	17%	-571,118	782	13%	-241,489
AT JULY 2021	4,968	12,000,000	3,800,000	4,400,000	37	40	2,140	43%	639	13%	-268,171	691	14%	-182,024

		AVERAGE ASSETS PER COMPANY £000s	AVERAGE DEBT PER COMPANY £000s	AVERAGE NET WORTH PER COMPANY £000s
AT OCTOBER 2023		1,763	404	347
AT JULY 2021		2,415	765	886
CHANGE 2023 vs 2021	17%	-27%	-47%	-61%

SOURCE: COMPANY WATCH