

Driving Change • Redefining Outlook • Creating Opportunity



OPUS BUSINESS ADVISORY GROUP

Independent advisory services that provide fresh thinking combined with specialist skills to facilitate the next step of your business journey

Opus Business Advisory Group assists clients to achieve their objectives, enhance value and attain the best possible results. The practice works with businesses throughout the complete lifecycle to take command and gain control of challenges, support change and help accelerate growth opportunities. The Group is UK based with international expertise and is focused on commercially driven results.

Financial Advisory

An experienced team of restructuring and insolvency experts are on hand to support a business at every stage. Providing a number of advisory support roles, including turnaround, enables the team to help organisations to overcome financial difficulties and get back on track.

Restructuring & Insolvency

Dedicated teams can work with businesses and individuals to address challenges and provide support. The division undertakes all aspects of insolvency for companies, partnerships and individuals including cases in Scotland.

Contentious Insolvency

The team carries out investigations in relation to legal action against third parties and former directors when a business is unable to meet its debt obligations.

M&A Advisory

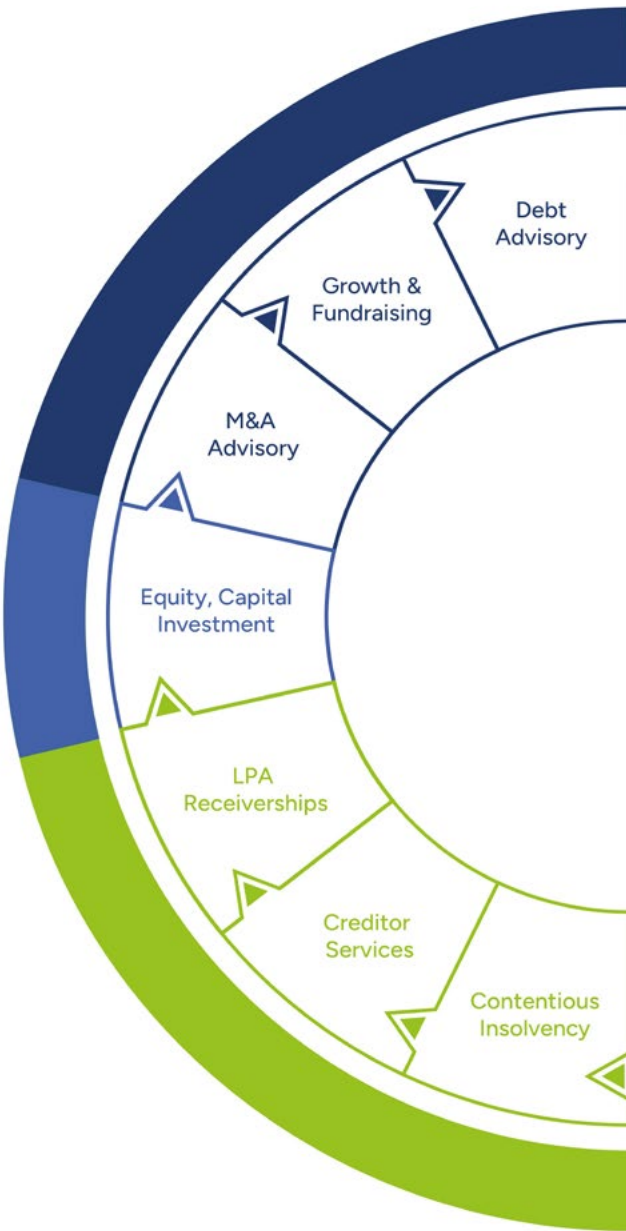
Working with clients to navigate the process of buying or selling a business and ultimately helping to deliver successful outcomes. The team works with a client through every stage of the process and makes suggestions on how value can be added all the way to completion.

Forensic Accounting

Providing support for businesses facing disputes, requiring investigation support or valuation services. The team has experience in both large-scale, multi-jurisdictional investigations, and discreet and covert investigations into alleged rogue employees.

Creditor Services

The services are bespoke to the client's requirements covering, but is not limited to, the comprehensive and professional coverage of creditors meetings or decision processes and all Deemed Consent processes convened under the Insolvency Act.



Opus supports organisations through the complete business lifecycle; from launch, growth and shake-out through to maturity and if needed, decline. The divisions can work together seamlessly to deliver a tailored service to meet the exact needs of the business. As a Group, we are passionate about introducing a fresh approach to the corporate market.



Debt Advisory

Opus is well positioned to source and arrange debt structures that are the right fit for the business and its need. In addition to standalone debt raisings, the team supports sell-side M&A processes where debt education or a 'soft' or 'hard' staple debt solution is required.

Growth & Fundraising

Opus helps business owners raise capital in various parts of the company lifecycle, in particular series A-D equity, venture debt, growth capital, debt restructuring or development capital.

Solvent Restructuring

Working with organisations, from small businesses to large corporates, who are looking to realise their equity investment whether due to retirement, preparation for sale, re-organisation, simplifying complex group structures, risk and cost reduction of dormant companies' or closure to obtain tax reliefs.

Dedicated Property Team

The Opus team has extensive experience of fulfilling bank requirements using common methodology, integrated systems and standard forms of reporting. The team's flexibility, speed of responsiveness and attention to detail in every assignment ensures its aim to achieve the best possible outcome for all stakeholders.

Equity, Investment, Capital

Opus provides capital investment for growing businesses.

If you would like to speak to a Partner about our services, please contact our Head Office on +44 (0) 20 3995 6380 or email us at support@opusllp.com and we will connect you to a Partner at your nearest office.

