

FINANCIAL HEALTH OF THE HOSPITALITY SECTOR

COMPANY SIZE	NO OF COMPANIES #	TOTAL ASSETS £000s	TOTAL DEBT £000s	TOTAL NET WORTH £000s	AVERAGE DEBT £	CURRENT AVERAGE HEALTH SCORE #	CO'S IN WARNING AREA #	% IN WARNING AREA %	NO OF ZOMBIES #	% ZOMBIES %	TOTAL DEFICIT £000s	NO WITH NEGATIVE WORKING CAP #	% NEGATIVE WORKING CAP %	TOTAL DEFICIT £000s
AT SEPTEMBER 2025														
<£25K	30,514	363,054	34,157	-401,566	1,119	26	18,874	62%	6,219	20%	-400,797	5,601	18%	-330,568
£25K-99K	31,140	1,638,823	124,070	-338,664	3,984	28	17,245	55%	7,222	23%	-632,877	9,473	30%	-726,458
£100K - £249k	14,009	2,206,393	138,210	198,531	9,866	34	6,618	47%	2,980	21%	-406,819	5,220	37%	-647,429
£250k AND ABOVE	12,298	41,277,301	8,248,118	12,953,691	670,688	44	4,473	36%	1,984	16%	-1,127,025	4,759	39%	-4,965,514
TOTALS	87,961	45,485,571	8,544,555	12,411,992	97,140	30	47,210	54%	18,405	21%	-2,567,518	25,053	28%	-6,669,969
AT NOVEMBER 2024														
<£25K	28,529	344,053	39,794	-378,526	1,395	26	17,610	62%	5,896	21%	-376,136	5,057	18%	-299,641
£25K-99K	30,580	1,617,654	146,818	-322,745	4,801	29	16,575	54%	7,024	23%	-597,830	8,756	29%	-656,650
£100K - £249k	14,134	2,229,275	164,896	229,790	11,667	34	6,600	47%	2,644	19%	-378,586	4,921	35%	-597,952
£250k AND ABOVE	12,246	45,970,372	11,830,943	13,850,188	966,107	44	4,531	37%	1,913	16%	-1,038,375	4,616	38%	-6,086,767
TOTALS	85,489	50,161,354	12,182,451	13,378,707	142,503	31	45,316	53%	17,477	20%	-2,390,927	23,350	27%	-7,641,010
AT MAY 2024														
<£25K	27,435	332,698	42,455	-341,784	1,547	25	17,007	62%	5,517	20%	-337,244	4,632	17%	-261,350
£25K-99K	30,740	1,632,899	168,982	-301,735	5,497	29	16,316	53%	6,877	22%	-567,544	8,349	27%	-612,398
£100K - £249k	14,534	2,284,296	185,635	240,927	12,772	34	6,617	46%	2,922	20%	-382,815	4,795	33%	-585,927
£250k AND ABOVE	12,278	49,954,413	12,215,106	15,813,740	994,878	44	4,465	36%	1,872	15%	-995,554	4,497	37%	-5,919,270
TOTALS	84,987	54,204,306	12,612,178	15,411,148	148,401	31	44,405	52%	17,188	20%	-2,283,157	22,273	26%	-7,378,945
AT SEPTEMBER 2023														
<£25K	26,464	334,984	46,471	-301,753	1,760	27	15,587	59%	4,973	19%	-305,309	3,982	15%	-225,529
£25K-99K	30,764	1,672,791	203,216	-241,205	6,606	32	14,744	48%	6,240	20%	-511,428	7,200	23%	-528,060
£100K - £249k	15,252	2,395,828	219,085	286,778	14,364	38	6,037	40%	2,761	18%	-364,513	4,469	29%	-539,079
£250k AND ABOVE	12,364	51,349,812	16,011,818	16,944,109	900,657	48	3,870	31%	1,765	14%	-806,698	4,242	34%	-3,627,770
TOTALS	84,844	55,753,415	16,480,590	16,687,929	194,246	33	40,238	47%	15,739	19%	-1,987,948	19,893	23%	-4,920,438